

```
      ++          +          +x+=+.
      dF          @88>      z`    ^%      ;8
      '88bu.      %8P      .<k     .88
      '*88888bu   .@88u    .@^%8888" -*8888888
      .udR88N    ^"*8888N   .888E  x88:  )8b.  8888
      <888'888k   beWE "888L  ^'888E` 888:  )8b.  8888
      9888 'Y"    888E  888E  888E  8888N=*8888  8888
      9888    888E  888E  888E  %8"  R88  8888
      9888    888E  888F  888E  @8Wou 9%  .8888Lu=
      ?8888u..../ .888N..888  888& .888888P` ^%8888*
      "8888P"  ^"888*"  R888" `  ^"F      'Y"
      "P"        ""       ""
```

**cdi.st  
configuration as a service**

# Who's that guy?



Nico Schottelius - UCMS14 - 20140619

# Topics

- Configurations → Configuration Management
- Configuration as a Service (CaaS)
- cdist: configuration management

# History

- Manual Configurations (~1960)
- Configuration Management (~1993)
- Configuration as a Service (CaaS) (2014)

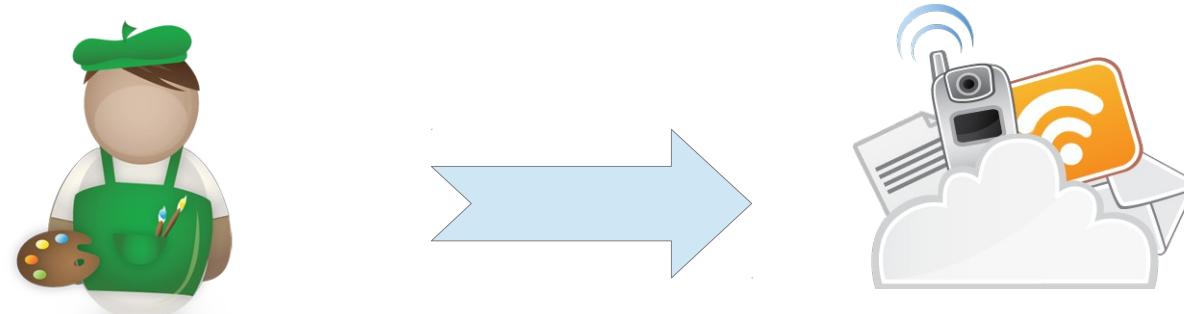
# Configuration

A configuration is set of parameters with values that describes a target state.

# Configuration Examples

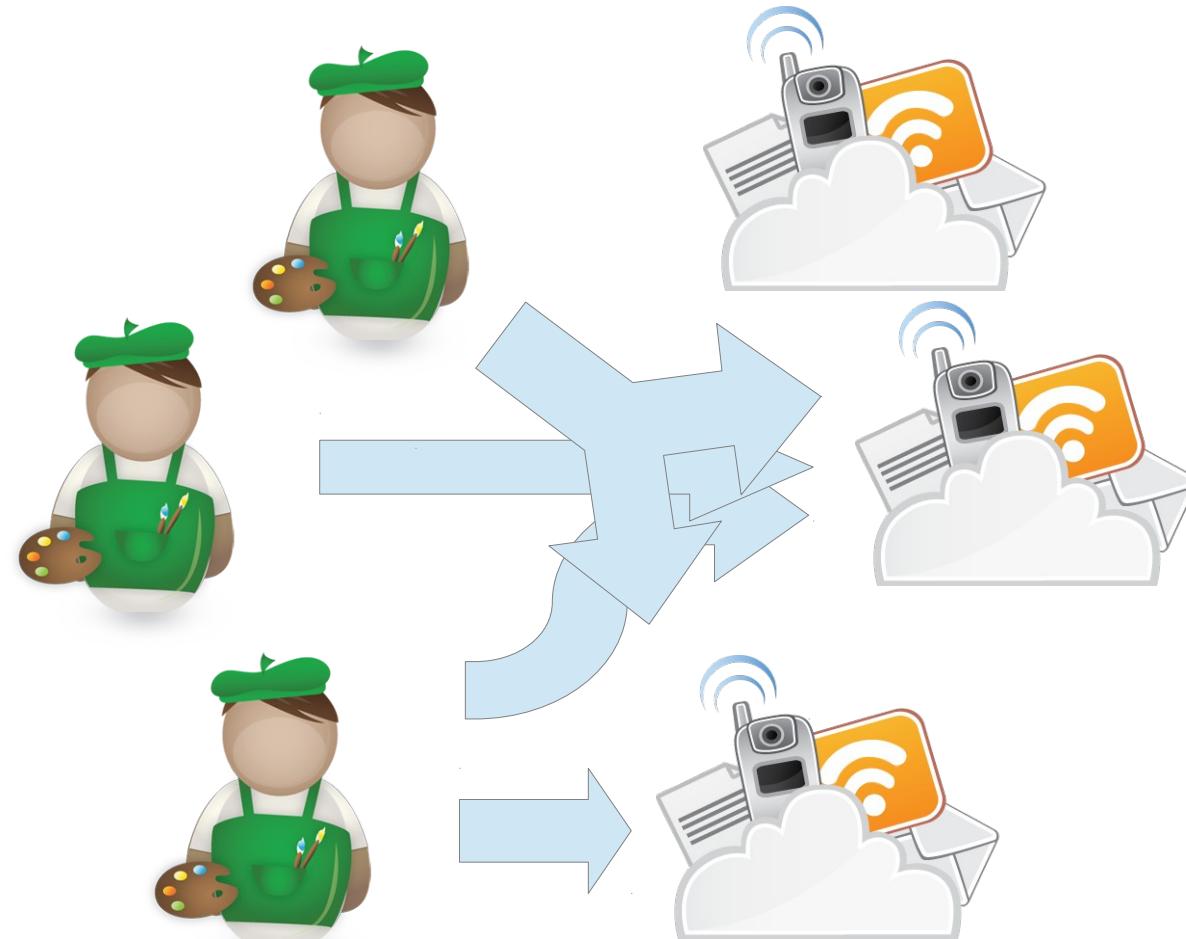
- **Virtual machine** web01 runs on host42
- **Backup** for web01 contains /home
- **User** “app” exists on web01
- **Application Server** Ruby on Rails is installed on web01
- **Load Balancing is configured** for web01 .. web20 Servers

# Applying Configurations



# Configuration Management

# Why Configuration Management?

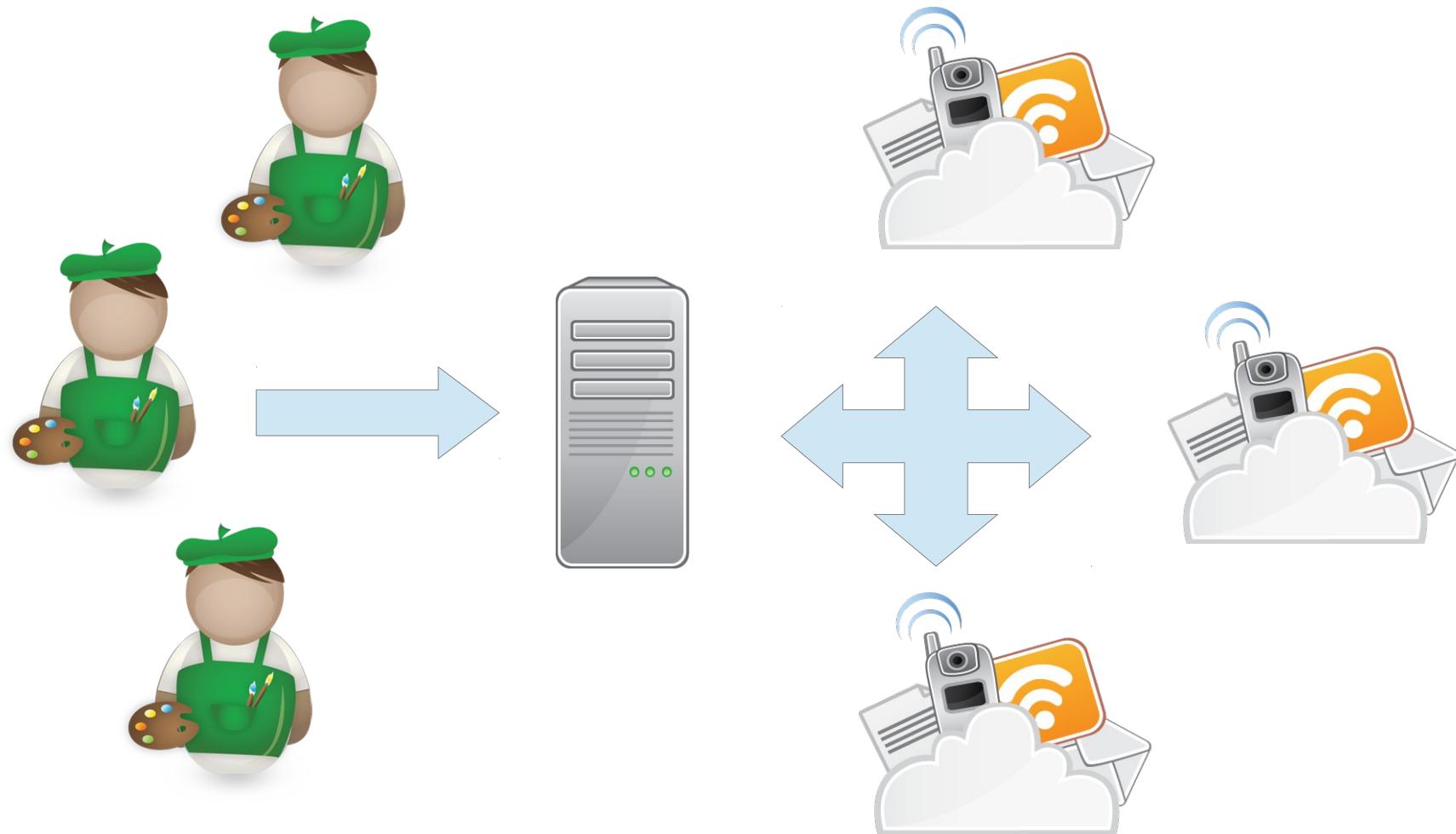


# Configuration Management

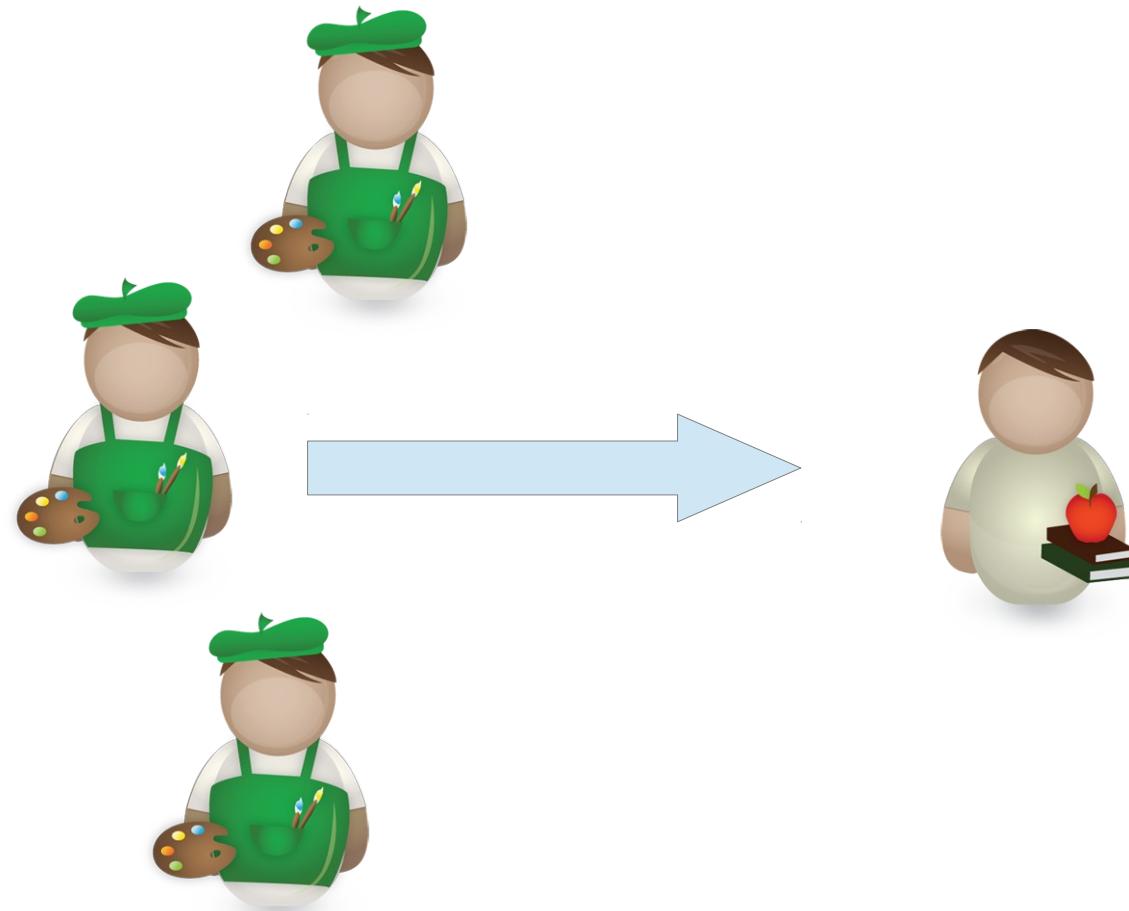
Manage configurations in a well defined way.

- Reproducible
- Documentation
- Idempotent
- Scaling out

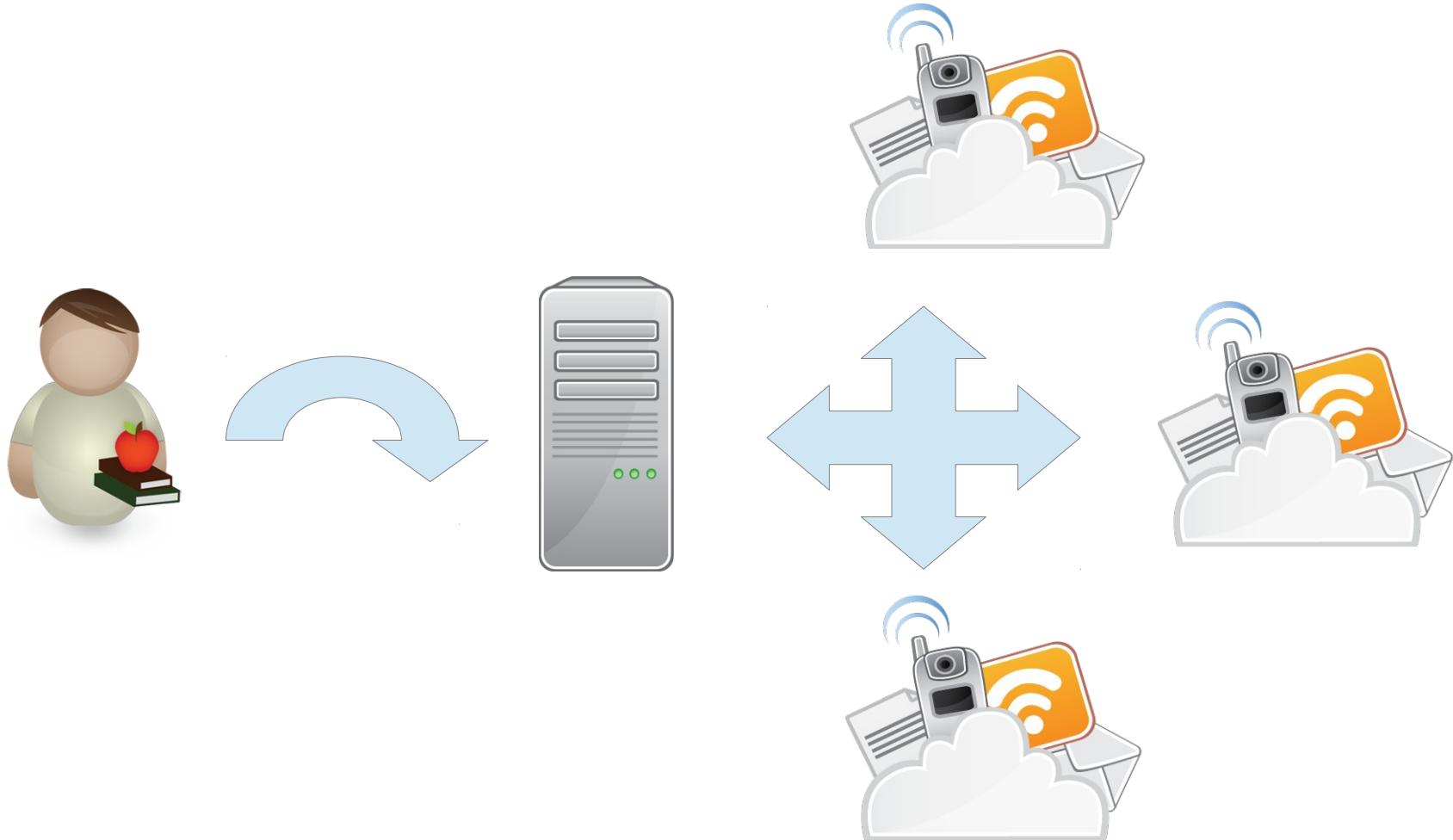
# Using Configuration Management



# Developer – no Sysadmins



# Developer does not know CM

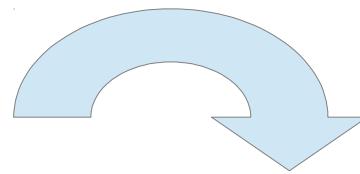


# No Configuration Management

Because...

- Developer does not know
  - How to configure
  - How to use Configuration Management
- Developers **should not** know

# Developers cannot configure



```
      ++          +          +x+=+*      s
      dF          @88>      z`      ^%      :8
      '88bu.      %8P      .      <k      .88
      '*88888bu      .      .@8Ned8"      :888ooo
      .udR88N      ^"*8888N      .88u      @^%8888"      -*8888888
      <888'888k      beWE "888L      '888E`      x88:      )8b.      8888
      9888 'Y"      888E      888E      888E      8888N=*8888      8888
      9888      888E      888E      888E      %8"      R88      8888
      9888      888E      888F      888E      @8Wou 9%      .8888Lu=
      ?8888u../ .888N..888      888&      .888888P`      ^%8888*
      "8888P`      `"888*"      R888"      ``      ^"F      'Y"
      "P"          ""          ""
```

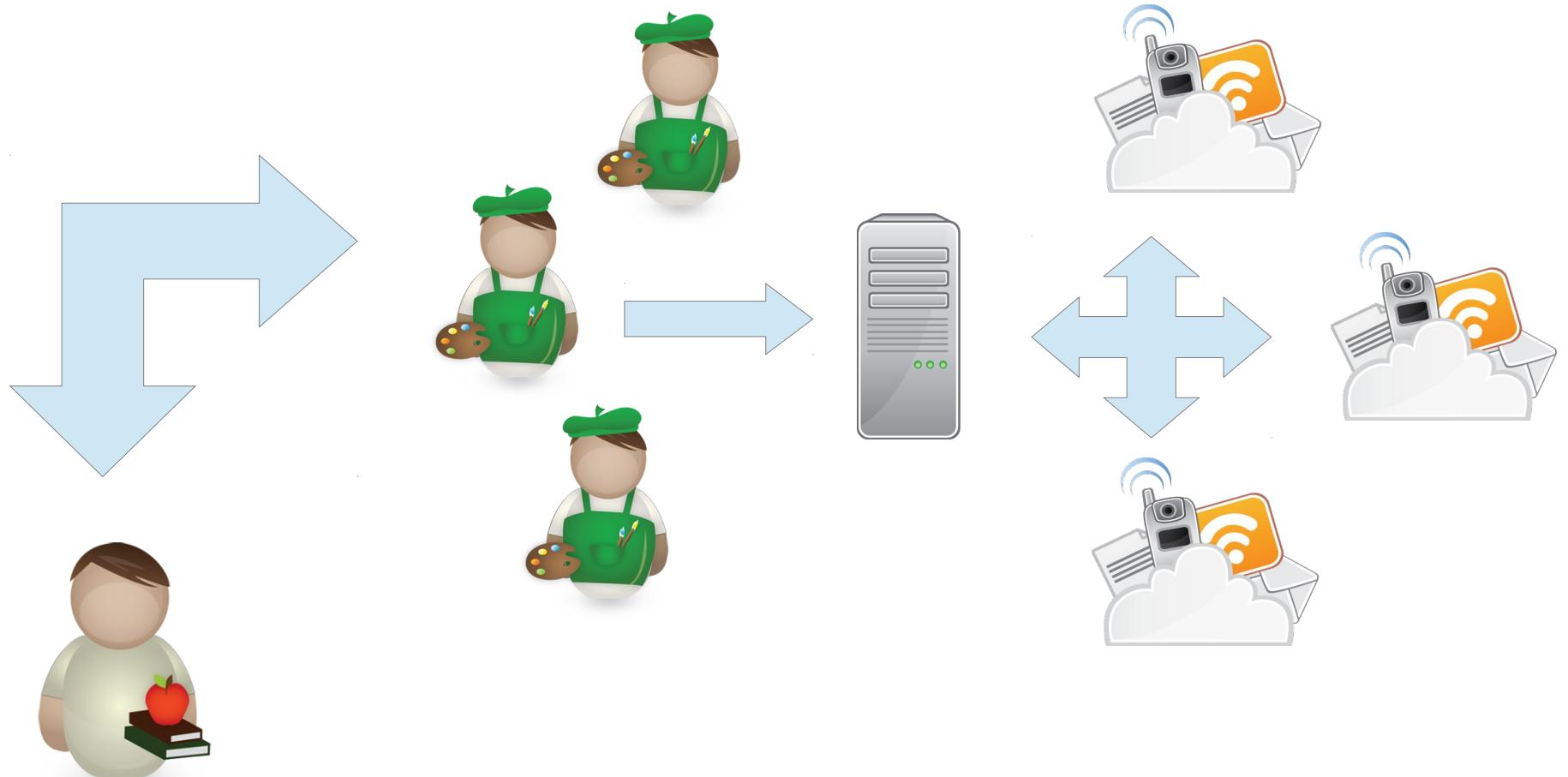
# cdi.st configuration as a service

Nico Schottelius - UCMS14 - 20140619

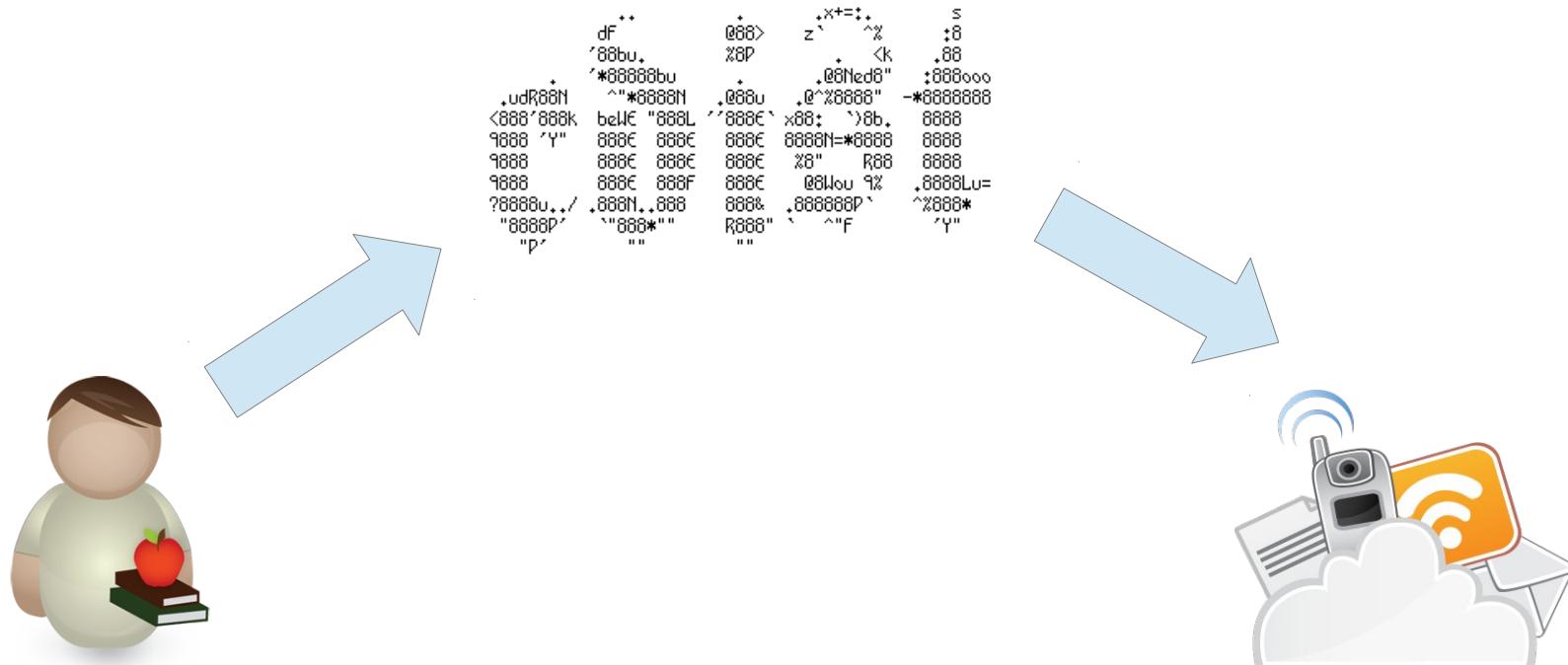
# CaaS: Definition (2014)

Configuration as a Service, CaaS:  
Apply **configurations** to **your** systems with  
**minimum** knowledge required for the  
configuration or the configuration management  
system.

# Avoid Complexity



# Configuration as a Service



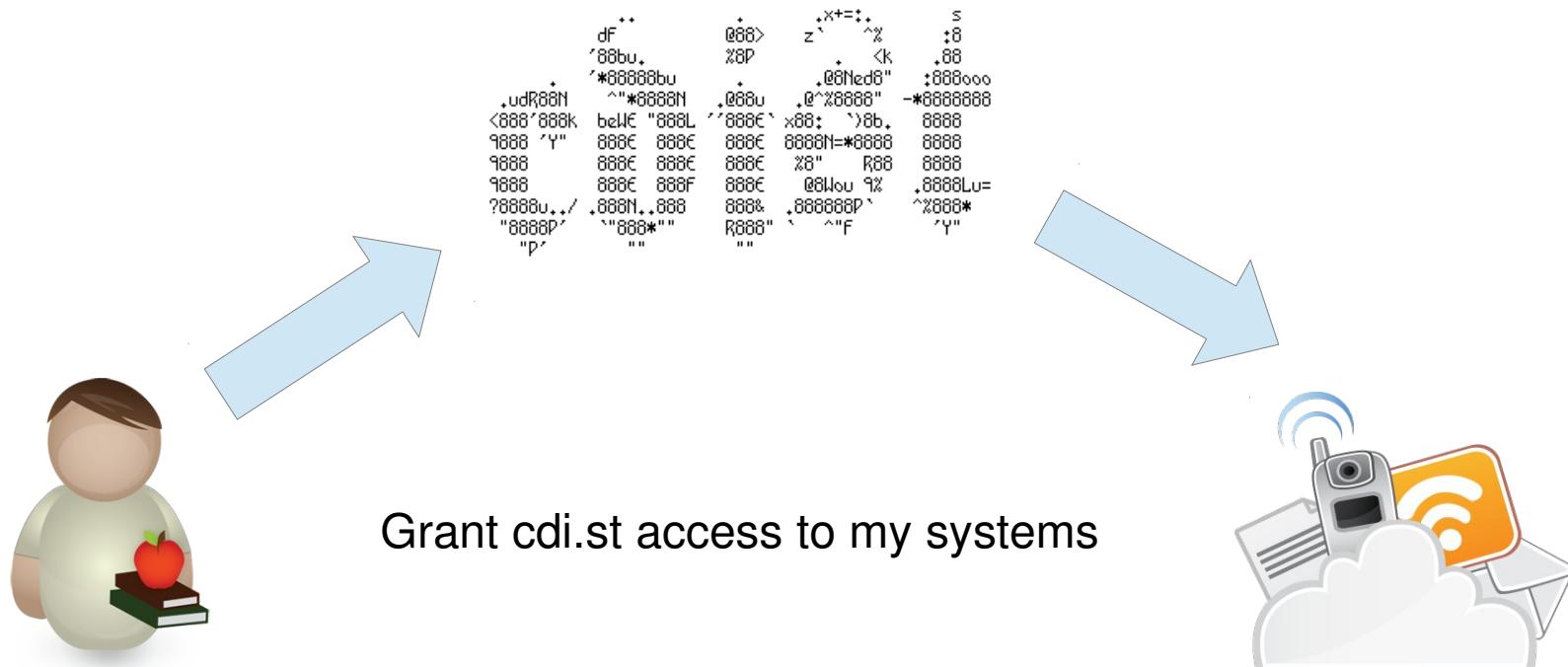
# XaaS

X as a Service:

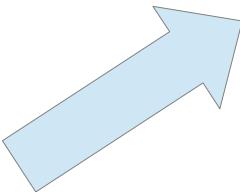
Have somebody else do it automatically for you.

Self Service.

# How it works



# Select Configurations



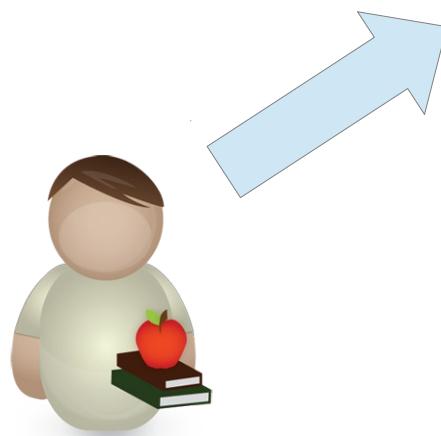
```
df   .>   z: ^=::: s
     %P   ^%   <k   :8
     *888888bu   .   ,88Ned8" :888ooo
     udR88N   ^*8888N   .88u   8^8888" -8888888
     <888'888k   b8f "888" /888c x88: )8b. 8888
     8888 'Y"   888c 888c 888c 8888N=8888 8888
     8888   888c 888c 888c 28" R88 8888
     8888   888c 888F 888c 8888u 8888u=8888u=
     ?8888u../. 888N..888 8888 .8888888P` ^8888*
     "8888P"   "888*"   R888" ; ^"F   "Y"
     "P"           ""
```

Welcome to cdi.st cloud configuration.

cdi.st will totally change your experience of configuring your UNIX/Linux servers. No more hassle with configuration files, we configure your systems.

You can try out cdi.st with 2 configuration runs and once you want more, you can buy as many runs as you want.

# Configure Selected Hosts



Host successfully updated

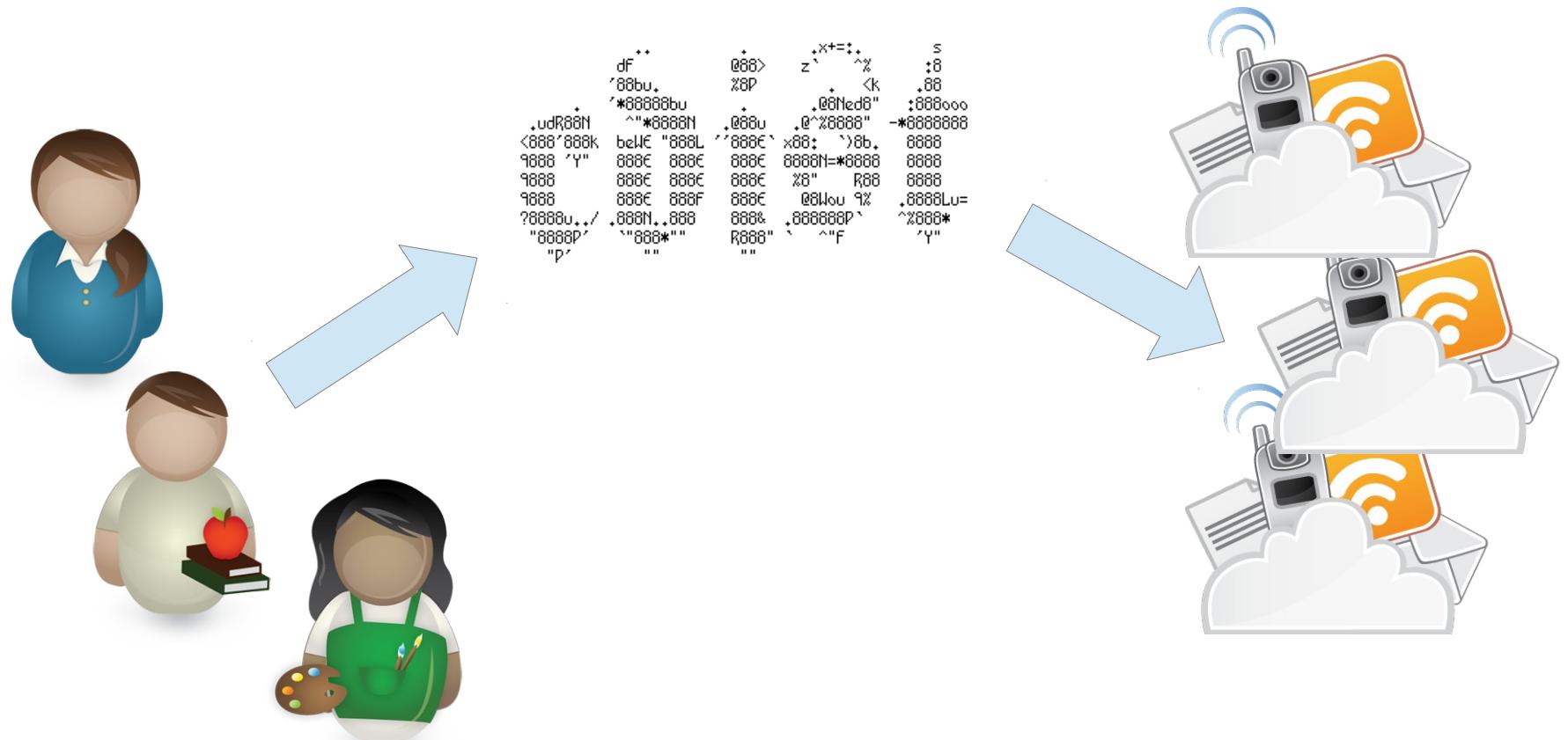
## Host List

Configure	Host	Configuration
<input checked="" type="checkbox"/>	Test Computer	<button>Edit</button> <button>Delete</button>

Edit Checked

1 configuration run needed

# Have Services Running



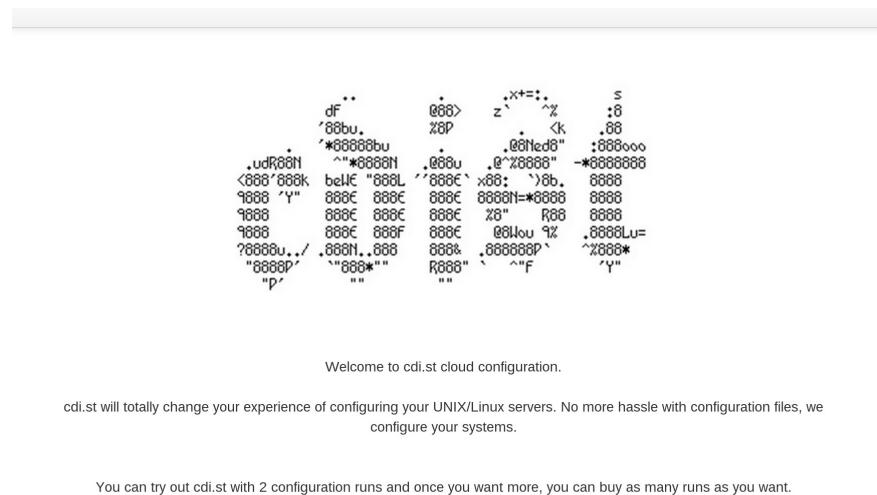
```
      ++          +          +x+=+*      s
      dF          @88>      z`      ^%      :8
      '88bu.      %8P      .      <k      .88
      '*88888bu      .      .@8Ned8"      :888ooo
      .udR88N      ^"*8888N      .888u      @^%8888"      -*8888888
      <888'888k      beWE "888L      '888E`      x88:      )8b.      8888
      9888 'Y"      888E      888E      8888N=*8888      8888
      9888      888E      888E      888E      %8"      R88      8888
      9888      888E      888F      888E      @8Wou 9%      .8888Lu=
      ?8888u../ .888N..888      888&      .888888P`      ^%8888*
      "8888P`      `"888*"      R888"      ``      ^"F      'Y"
      "P"          ""          ""
```

# cdi.st background information

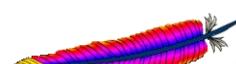
Nico Schottelius - UCMS14 - 20140619

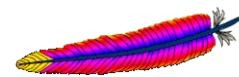
# cdi.st

- Website based on Ruby on Rails
- Backend based on cdist



# Configurations

- Huge existing set of configurations
  - Ruby on Rails Hosting 
  - cdist configuration management
  - Web Servers 
  - Database Server  **Apache**
  - ...



Apache

```
      ++          +          +x+=+*      s
      dF          @88>      z`     ^%      :8
      '88bu.      %8P      .<k      .88
      '*88888bu      .@8Med8"  :888ooo
      .udR88N      ^"*8888N      .@^%8888"  -*8888888
      <888'888k      beWE "888L      '888E `x88:  )8b.  8888
      9888 'Y"      888E 888E      888E 8888N=*8888  8888
      9888      888E 888E      888E %8"  R88  8888
      9888      888E 888F      888E @8Wou 9%  .8888Lu=
      ?8888u.. / .888N..888      888& .888888P`  ^%8888*
      "8888P`  ^"888*" "      R888" `  ^"F      'Y"
      "P"          ""          ""
```

# cdist next generation configuration management

Nico Schottelius - UCMS14 - 20140619

# What is cdist?

- Next Generation Configuration Management
- Less Bugs
- Learned from mistakes others made
- More
  - flexible
  - efficient
  - fun

# Next generation configuration management?

Huh?

# Configuration Management - NG

Lessons learned from the mistakes others made

- Easy to use – no facepalm effect
- Simple design – no grey hair effect
- Push Support – for coordinated changes
- DRY – Reuse existing technologies
- FOSS – GPL, not half commercial
- Installation support – in 4.0pre branches
- Not affiliated with \$distro \$vendor \$evil\_vendor\_lockin

# Why cdist?

- Requires only ssh on the target host
- Core functionality supports different OS
- Development started at ETH Zurich
- Made in Switzerland
- Scalable Design



# cdist history

- 2010-11-10: LISA'10 BoFs
- 2011-03-07: First public release of cdist
- 2011-09-16: Rewrite cdist core in python
- 2013-01-01: Founded ungleich GmbH
- ....: Many releases, growing community
- 2014-05-05: Released cdist 3.1.5

# cdist Features

Secure (SSH)

Push based

Well documented

Simple

Open Source

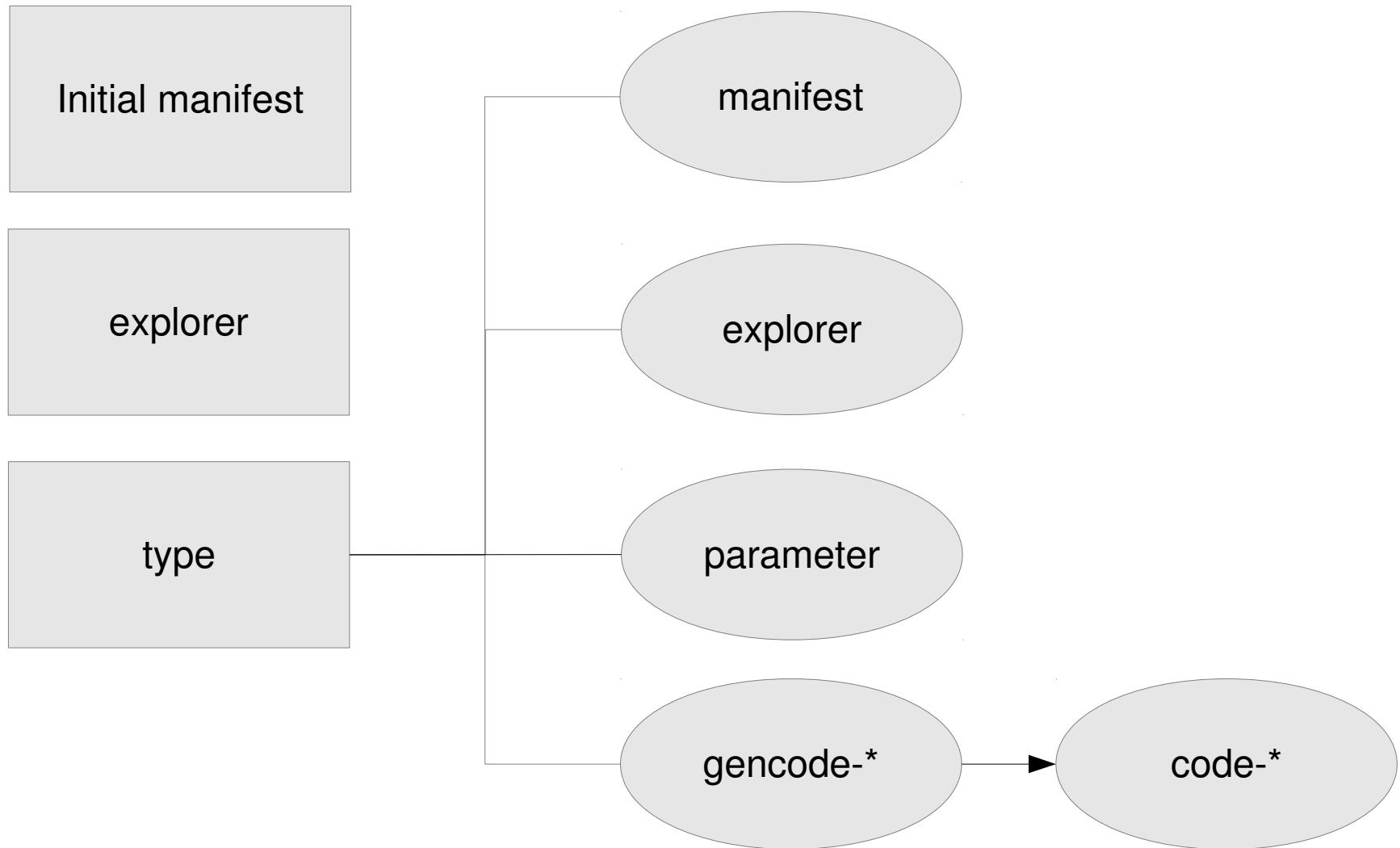
Scalable

Shell Script

Zero  
Dependency

Proven  
Technologies

# The big picture

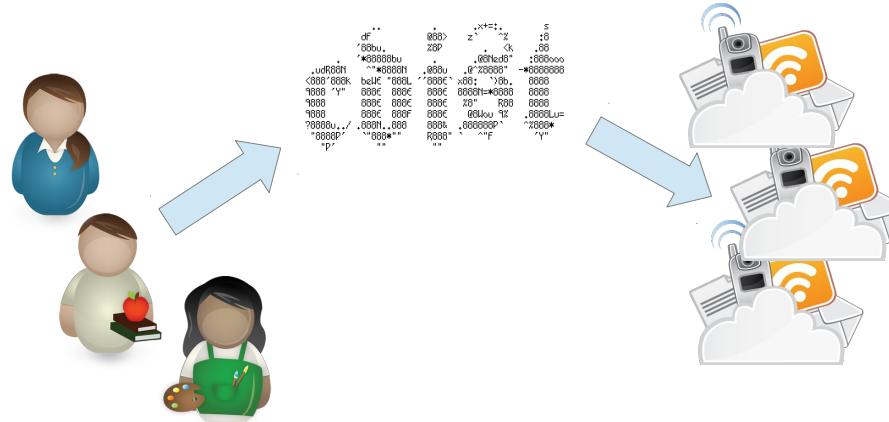


++ + x+=: . s  
dF ++ @88> z ^% :8  
'88bu. %8P <k .88  
'\*88888bu .@8Ned8" :888ooo  
.udR88N ^"\*8888N .@^%8888" -\*8888888  
<888'888k beWE "888L '^88E x88: )8b. 8888  
9888 'Y" 888E 888E 888E 8888N=\*8888 8888  
9888 888E 888E 888E %8" R88 8888  
9888 888E 888F 888E @8Wou 9% .8888Lu=  
?8888u../ .888N..888 888& .888888P ` ^%888\*  
"8888P'" "888\*" R888" ` ^"F 'Y"  
"P" "" "

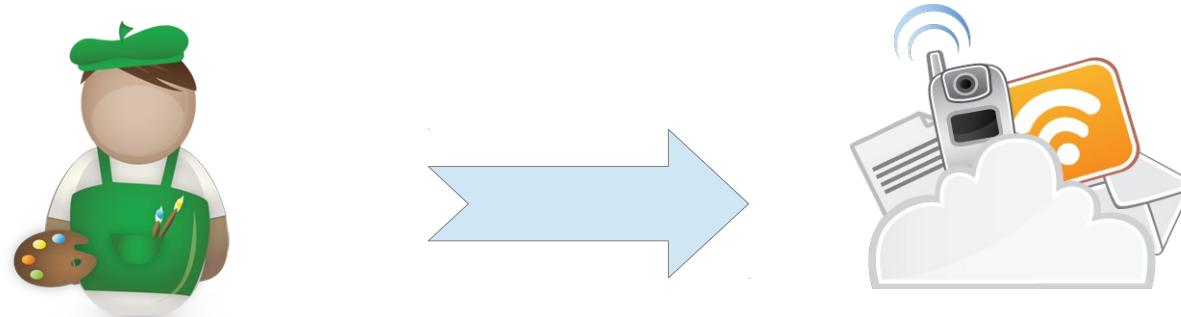
# cdi.st configuration as a service: summary

Nico Schottelius - UCMS14 - 20140619

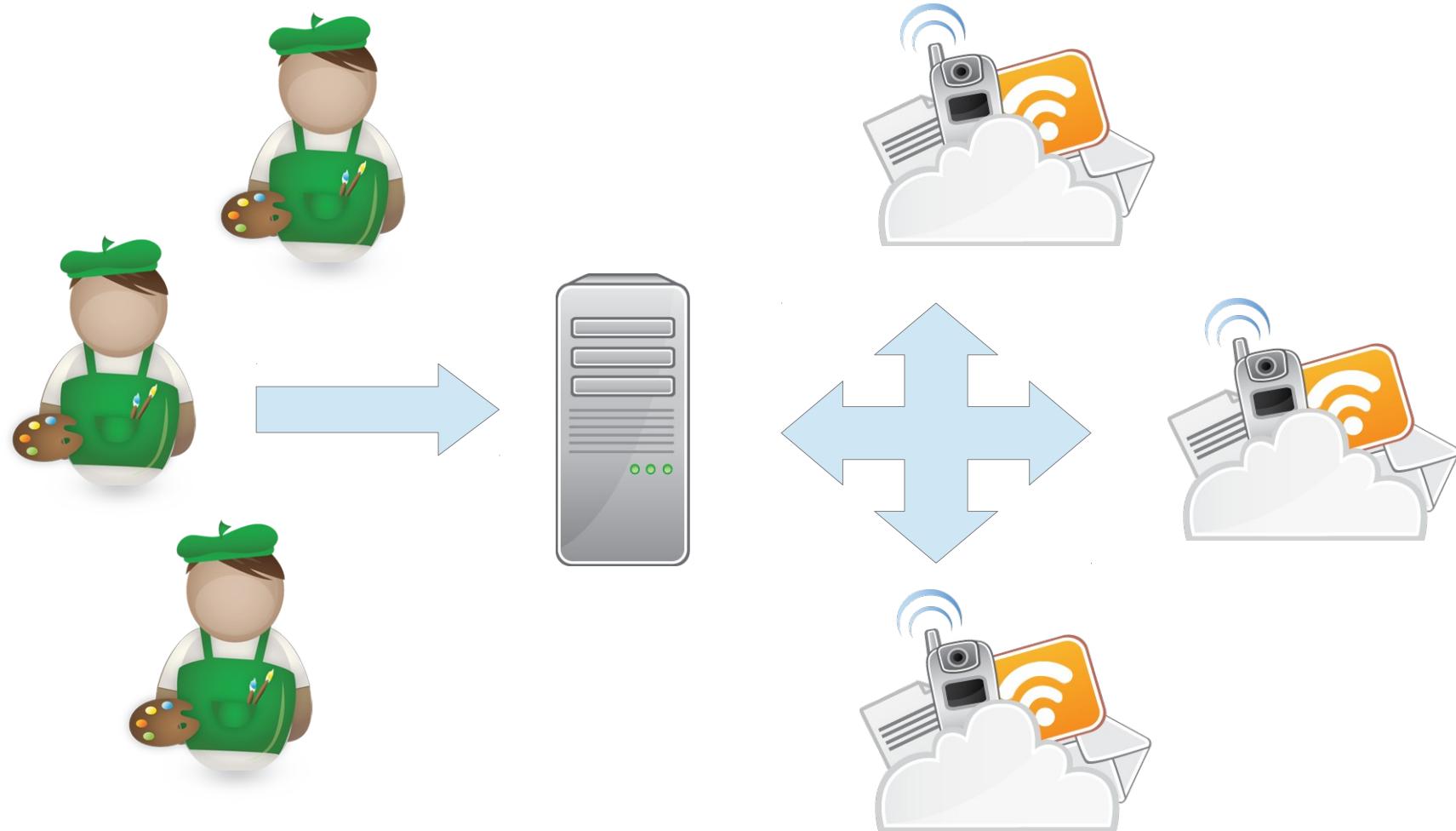
# Enable Users



# No System Engineer Required



# No Configuration Management



# Reduce Complexity

## Past

- Users depend on System Engineer
- Lot of knowledge required
- Investment into development

## CaaS

- Users can configure themselves
- Users defines target state
- Reuse existing configurations

# Outcome

- Enable users to configure their systems
- Reduced complexity
- Focus on core competences
- Growing number of configurations

# I want to use cdi.st

- cdi.st public release planned for August 2014
- Beta running at customers since June 2014
- Send mail to [cdi.st@ungleich.ch](mailto:cdi.st@ungleich.ch)

# Thank you

- Follow us on Twitter: @ungleich
- cdi.st@ungleich.ch
- <http://www.ungleich.ch>

dF \*\* dF \*\* dF \*\* dF \*\* dF \*\*  
'88bu. %8P z ^% z ^% z ^% z ^% z ^%  
'\*88888bu .08Ned8" .08Ned8" .08Ned8" .08Ned8" .08Ned8"  
.udR88N ^"\*8888N .088u .0^%8888" -\*8888888  
<888'888k beW€ "888L '^888€ x88: `)8b. 8888  
9888 'Y" 888€ 888€ 888€ 8888N=\*8888 8888  
9888 888€ 888€ 888€ %8" R88 8888  
9888 888€ 888F 888€ 08Wou 9% .8888Lu=  
?8888u.../ .888N..888 888& .888888P` ^%8888\*  
"8888P" ^^888\*"" R888" ^"F "Y"  
"P" "" "